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Natural Beauty Bio-Technology Limited

自然美生物科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00157)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
THE NOTICE OF ANNUAL GENERAL MEETING AND
PROXY FORM**

Reference is made to the notice of the annual general meeting (the “**AGM**”) dated 13 April 2021 (the “**AGM Notice**”) issued by Natural Beauty Bio-Technology Limited (the “**Company**”), which sets out the businesses and proposed resolutions to be considered by the shareholders of the Company (the “**Shareholders**”) at the AGM to be held at Conference Room, 8/F, 368 Section 1 Fuxing South Road, Da’an District, Taipei, Taiwan on Tuesday, 25 May 2021 at 10:00 a.m.

The board of directors (the “**Board**”) of the Company would like to draw Shareholders’ and potential investors’ attention to an inadvertent omission of the following proposed ordinary resolution in the AGM Notice and the accompanying form of proxy (the “**First Proxy Form**”):

“To declare a final dividend of HK\$0.003 per share for the year ended 31 December 2020.”

As announced in the Company’s annual results announcement for the year ended 31 December 2020 dated 24 March 2021 and as stated in the annual report of the Company for the year ended 31 December 2020, the Board has resolved to declare a final dividend in cash of HK\$0.003 per share of the Company for the year ended 31 December 2020, subject to the passing of the relevant resolution at the AGM. The final dividend will be paid on Wednesday, 28 July 2021 to Shareholders whose names appear on the register of members of the Company at the close of business on Friday, 4 June 2021.

A revised notice of AGM together with a supplemental form of proxy (the “**Supplemental Proxy Form**”) containing the above proposed ordinary resolution to be considered at the AGM will be despatched to the Shareholders.

Shareholders should note that:

- (i) The Supplemental Proxy Form is supplemental to the First Proxy Form.
- (ii) The Supplemental Proxy Form will not affect the validity of any proxy form duly completed and returned by you in respect of the resolutions set out in the AGM Notice. If a Shareholder has already lodged the First Proxy Form with the Company’s branch share registrar but not the Supplemental Proxy Form, the First Proxy Form will be treated as a valid proxy form lodged by such Shareholder if correctly completed. The proxy so appointed pursuant to the First Proxy Form will also be entitled to vote at his or her discretion on the additional proposed resolution as set out in the Supplemental Proxy Form.
- (iii) If a Shareholder has not lodged the First Proxy Form but has lodged the Supplemental Proxy Form with the Company’s branch share registrar, the Supplemental Proxy Form will be treated as a valid proxy form lodged by such Shareholder if correctly completed. The proxy so appointed pursuant to the Supplemental Proxy Form will also be entitled to vote at his or her discretion on the proposed resolutions as set out in the First Proxy Form.
- (iv) Completion and delivery of the First Proxy Form and/or the Supplemental Proxy Form will not preclude Shareholders from attending and voting in person at the AGM or at any adjourned meeting should they so wish.

By order of the Board
Natural Beauty Bio-Technology Limited
LEI Chien
Chairperson

Hong Kong, 18 May 2021

As at the date of this announcement, the Board comprises Dr. Lei Chien and Mr. Pan Yi-Fan as executive directors; Ms. Lu Yu-Min, Ms. Lin Shu-Hua and Mr. Chen Shou-Huang as non-executive directors; and Mr. Chen Ruey-Long, Mr. Lu Chi-Chant and Mr. Yang Shih-Chien as independent non-executive directors.